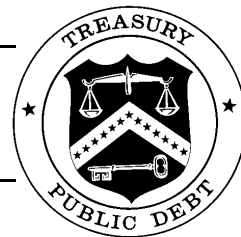


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 15, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: October 18, 2001
Maturity Date: January 17, 2002
CUSIP Number: 912795JC6

High Rate: 2.200% Investment Rate 1/: 2.243% Price: 99.444

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 91.96%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,852,743	\$ 11,406,375
Noncompetitive	1,284,074	1,284,074
FIMA (noncompetitive)	310,000	310,000
SUBTOTAL	30,446,817	13,000,449 2/
Federal Reserve	4,313,256	4,313,256
TOTAL	\$ 34,760,073	\$ 17,313,705

Median rate 2.195%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.170%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 30,446,817 / 13,000,449 = 2.34

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$1,024,131,000

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